



Road Safety Country Overview

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Age Attitudes Towards Road Safety Outcomes ransport Mode Country Charac

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Structure and Culture

Basic Data

Table 1: Basic data of Poland in relation to the EU average

Basic data of Poland	EU average		
- Population: 38,01 million inhabitants (2015)[2]	18,1 million (2015)		
- Area: 312.685 km ² (2015) [2] (Water 2,69%) (2015)[4]	159.663 km ² (2015) 2,94% water (2015)		
(water 2,05%) (2015)[4]	2,94% Waler (2013)		
 Climate and weather conditions (capital city; 2015)[3]: 	(2015)		
 Average winter temperature (Nov. to April): 4,5°C 	6,5°C		
 Average summer temperature (May to Oct.): 20,3°C 	17,8°C		
 Annual precipitation level: 495 mm 	651 mm		
- Exposure: 207 billion vehicle km (2014)[5]	122,4 billion vehicle km (2014) ¹		
- 0,67 vehicles per person (2014)[1]	0,62 (2014)		
Sources: [1] IRTAD: [2] EUROSTAT: [3] national sources : [4] CIA:[5] OECD			

Sources: [1] IRTAD; [2] EUROSTAT; [3] national sources ; [4] CIA;[5] OECD

Country characteristics

Table 2: Characteristics of Poland in comparison to the EU average

Characteristics of Poland	EU average
- Population density: 122 inhabitants/km ² (2013) [2]	115 inhabitants/km ² (2013)
- Population composition (2015) [2]:	
15,0% children (0-14 years)	15,6% children
69,6% adults (15-64 years)	65,9% adults
15,4% elderly (65 years and over)	18,5% elderly (2013)
 Gross Domestic Product (GDP) per capita: €10.900 (2013) [2] 	€26.763 (2013)[1,2]
- 60,5% of population lives inside urban area (2015)[4]	73,3% (2015)[1,2]
- Special characteristics [4]: mostly flat plain; mountains along southern border Sources: [1] IRTAD; [2] EUROSTAT; [3] national sources; [4] CIA	

In Poland, GDP per capita is much lower than the EU average, while the number of vehicles per person is at the average.

¹ Based on the average of 24 EU countries.

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Poland has one of the largest road network in the European Union.

Road Safety Country Overview - POLAND

Structure of road safety management

On 1st January 2002, the National Road Safety Council (KRBRD) was created. This is an advisory body for the body for Ministry and Secretariat of National Road Safety Council as part of the new Ministry of Infrastructure and Development. Members of KRBRD are appointed by the Prime Minister and include the representatives of various ministries and Road Safety related institutions.

The National Road Safety Council sets direction and coordinates activities of the governmental administration in the area of road safety.

The main areas of the National Road Safety Council activities include:

- setting directions and preparing road safety programmes
- commission of the scientific research in the area of road safety
- initiation of new laws on road safety
- initiation of international cooperation and educational activities
- cooperation with non-governmental institutions
- analysis and evaluation of the activities undertaken

The following key-actors are responsible for Road Safety (RS) policy making:

Table 3: Key actors per function in Poland

Key functions	Key actors
 Formulation of national RS strategy Setting targets Development of the RS programme 	- National Road Safety Council (KRBRD)
2. Monitoring of the RS development in the country	- National Road Safety Council (KRBRD)
3. Improvements in road infrastructure	 Ministry of Infrastructure and Development (MIIR) General Directorate for National Roads and Motorways (GDDKiA)
4. Vehicle improvement	- Ministry of Infrastructure and Development (MliR)
5. Improvement in road user education	- National Road Safety Council (KRBRD) - Provincial Traffic Centres (WORD) - Ministry of National Education
6. Publicity campaigns	- National Road Safety Council (KRBRD)
7. Enforcement of road traffic laws	- Police - General Road Transport Inspectorate
8. Other relevant actors	 Local governments Ministry of Health (which is not part of KRBRD) Police Motor Union technical universities and research institutes, especially Motor Transport Institute, Road and Bridge Research Institute, Technical University of Gdańsk, Technical University of Kraków Directorate General of National Roads and Motorways Polish Police Headquarters



National Headquarters of the State Fire Service of Poland
Central Inspectorate of Road Transport

Sources: national sources

Attitudes towards risk taking

- Polish drivers are more supportive for stricter legislation on speeding and drink-driving compared to drivers in other countries.
- The perceived probability of being checked is much higher than the ESRA-average.

Table 4: Road safety attitudes and behaviour of drivers

	Poland	ESRA average
Self-reported driving behaviour		ers that show at least once
In the past 12 months, as a road user, how often did you drive without respecting a safe distance to the car in front?	47%	60%
In the past 12 months, as a road user, how often did you talk on a hand-held mobile phone while driving? In the past 12 months, as a road user, how often did	48%	38%
you drive faster than the speed limit inside built-up areas?	64%	68%
Supporting stricter legislation	% of drivers that disagree with the following	
What do you think about the current traffic rules and penalties in your country for each of the following themes?: The penalties are too severe: for speeding	67%	61%
What do you think about the current traffic rules and penalties in your country for each of the following themes?:	90%	87%
The penalties are too severe: alcohol Do you support the following measure?: Zero tolerance for alcohol (0,0‰) for all drivers	30%	41%
Perceived probability of being checked	/	s with answers ng categories
In the past 12 months, have you been stopped by the police for a check? (once or more)	55%	31%
On a typical journey, how likely is it that you (as a driver) will be checked by the police for respecting the speed limits (including checks by police car with a camera and/or GoSafe cameras)? (Very (big) chance)	53%	37%
In the past 12 months, have you been checked by the police for alcohol while driving a car (i.e., being subjected to a Breathalyser test)? (once or more) Source: ESRA 2016	48%	19%

Legend

(comparison of country attitude in relation to average attitude of other SARTRE <u>countries</u>):

2-9% better 10-19% better ≥ 20% better 2-9% worse 10-19% worse ≥ 20% worse

Polish drivers are more supportive for stricter legislation on speeding and drink-driving compared to drivers in other countries.



Poland has a target of 50% reduction in fatalities in 2020 compared to 2010. **Programmes and measures**

National strategic plans and targets

On 20 June 2013, the National Road Safety Council adopted a new National Road Safety Programme for the years 2013-2020, developed by the Secretariat of the National Road Safety Council and government bodies' experts, and based on the Vision Zero approach.
 Targets (referred to 2010):

Table 5: Road safety targets for Poland

Year	Fatalities	Serious injuries
2020	-50%	-40%

- Priority topics:
 - safe behaviour of road traffic users
 - safe road infrastructure
 - safe speed
 - safe vehicles
- rescue and medical assistance system

(Source: IRTAD, 2015)

Road infrastructure

Table 6: Description of the road categories and their characteristics inPoland

Road type	General speed limits for passenger cars (km/h)	
Urban roads	50/60	
Rural roads	90/100/120	
Motorways	140	
Source IRTAD 2015		

Source: IRTAD, 2015

- Special rules for:
- 2-carriage expressway: 120 km/h
- Single-carriage express roads and dual-carriage roads with at least two lanes in each direction: 100 km/h
- Guidelines and strategic plans for infrastructure are available in Poland.

Table 7: Obligatory parts of infrastructure management in Poland and otherEU countries

Obligatory parts in Poland:	EU countries with obligation	
Safety impact assessment: yes	32%	
Road safety audits: yes	81%	
Road safety inspections: yes	89%	
High risk site treatment: yes	74%	
Sources: DG-TREN, 2010; national sources		

Poland improves its roads by high risk site treatment, road safety inspections and audits, as well as by safety impact assessment.



The BAC limit in Poland is 0,2‰ for all road users.

Enforcement effectiveness in Poland is at the average level, except for speed legislation enforcement, which is much lower.

Road Safety Country Overview - POLAND

- Recent activities of road infrastructure improvement have been addressing:
 - Road Safety Audit has become obligatory for all road designs within the Trans-European Transport Network, based on Directive 2008/96/EC, and a training programme for auditors has been prepared in Poland.

(Source: IRTAD, 2016)

Traffic laws and regulations

Table 8: Description of the regulations in Poland in relation to the mostcommon regulations in other EU countries

Regulations in Poland [1]	Most common in EU (% of countries)
Allowed BAC ² levels:	
- General population: 0,2‰	0,5‰ (61%)
- Novice drivers: 0,2‰	0,2‰ (39%) and 0,0‰ (36%)
- Professional drivers: 0,2‰	0,2‰ (36%) and 0,0‰ (36%)
Phoning:	
- Hand held: not allowed	Not allowed (all countries)
- Hands free: allowed	Allowed (all countries)
Use of restraint systems:	
- Driver: obligatory	Obligatory (all countries)
- Front passenger: obligatory	Obligatory (all countries)
- Rear passengers: obligatory	Obligatory (all countries)
- Children: obligatory	Obligatory (all countries)
Helmet wearing:	
- Motor riders: Obligatory	Obligatory (all countries)
- Moped riders: Obligatory	Obligatory (all countries)
- Cyclists: not obligatory	Not obligatory (46%)
- New cars have to be fitted with daytime	
running lights.	
- A demerit point system is in place [2]	
Sources: [1] EC DG-Move, 2016; [2] WHO, 2013	

Enforcement

Table 9: Effectiveness of enforcement effort in Poland according to aninternational respondent consensus (scale = 0-10)

Issue	Score for Poland	Most common in EU (% of countries)
Speed legislation enforcement	5	7 (43%)
Seat-belt law enforcement	7	7 (25%) and 8 (25%)
Child restraint law enforcement	8	8 (39%)
Helmet legislation enforcement	9	9 (50%)
Drink-driving law enforcement Source: WHO, 2015	8	8 (43%)

² Blood Alcohol Concentration

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Poland has voluntary road safety education programmes for special groups like elderly people.

Poland has specific mandatory inspection periods depending on the type of vehicle.

Road User Education and Training

Table 10: Road user education and training in Poland compared to the situation in other EU countries

Education and training in Poland	Most common in EU (% of countries)
General education programmes:	
 Primary school: compulsory Secondary school: compulsory Other groups: voluntary (e.g. elderly). Driving licences thresholds: 	Compulsory (71%) Compulsory (43%) -
 Passenger car: 16 years (B1), 18 years (B) Motorised two wheeler: 16 years (A1), 18 years (A) Buses and coaches: 21 Lorries and trucks: 18 years 	18 years (79%) 18 years (low categories) and higher ages (32%) 21 years (86%) 21 years (75%)

Sources: [1] ROSE25, 2005; [2] ETSC, 2011; [3] national sources

Public Campaigns

Table 11: Public campaigns in Poland compared to the situation in other EU countries

Campaigns in Poland	Most common issues in EU (% of countries)
Organisation:	
 National Road Safety Council DG for National Roads and Motorways Police Local authorities and other stakeholders NGOs 	
Main themes:	
- Drink-driving - Vulnerable road users - Seat-belt - Speeding - "Road of trust"	Drink-driving (96%) Speeding (86%) Seat-belt (79%)

Sources: [1] ETSC, 2011; [2] national sources

Vehicles and technology (national developments)

Table 12: Developments of vehicles and technology in Poland, compared to the situation in other EU countries

Mandatory technical inspections:	Most common in EU (% of countries)	
Passenger cars: first inspection after 3 years, then after 2 years and then every 12 months Taxis: every 12 months	Every 12 months (39%)	
Motorcycles: first inspection after 3 years, then after 2 years and then every 12 months	Every 24 months (32%)	
Buses or coaches: first inspection after 12 months, then every 6 months	Every 12 months (61%)	
Lorries or trucks: first inspection after 3 years, then after 2 years and then every 12 months Vehicles carrying hazardous materials: every 12 months	Every 12 months (68%)	
Sources: EC website, national sources		



The number of speed tickets per population in Poland has almost doubled between 2006 and 2015.

The amount of alcohol tests per population in Poland has increased between 2008 and 2015 and thus, the percentage of offenders has recorded a significant reduction.

Road Safety Performance Indicators

Speed

Table 13: Number of speed tickets per population in Poland versus the EU average

Measure	2006	2015	Average annual change	EU average (2015)
Number of speed tickets/1.000 population	28	50	6,7%	94

Sources: [1] ETSC, 2010; [2] ETSC, 2016

Table 14: Percentage of speed offenders per road type in Poland compared to the EU average

Road type	2004	2015	Average annual change	EU average
Motorways	n/a	57,1%	-	n/a
Rural roads	63%	40,2%	-4,0%	n/a
Urban roads	79%	78,7%	0,0%	n/a
Sourcos [1] ETSC 20	10 [2] ETSC 2016			

Sources: [1] ETSC, 2010; [2] ETSC, 2016

Table 15: Mean speed per road type in Poland compared to the EU average

Road type	2004	2015	Average annual change	EU average
Motorways	n/a	114,4 km/h	-	n/a
Rural roads	88,4 km/h	82,1 km/h	-0,7%	n/a
Urban roads	64,9 km/h	59,5 km/h	-0,8%	n/a
Sources: [1] ETSC. 20	10: [2] ETSC. 2015: [3	31 national sources		

ources: [1] ETSC, 2010; [2] ETSC, 2015; [3] national sources

Alcohol

Table 16: Road side surveys for drink-driving in Poland compared to the EU average

Measure	2008	2015	Average annual change	EU average (2015)
Amount of tests/1.000 population	47	466	38,8%	209
% tested over the limit	9,5%	0,7%	-31,1%	2,2%

Sources: [1] ETSC, 2010; [2] ETSC, 2016



More than 70% of the cars in Poland are older than 10 years, which is higher than the EU average.

Seat-belt wearing rates in Poland are at the EU average.

Vehicles

 Table 17: State of the vehicle fleet in Poland compared to the EU average

 Vehicles

Vehicles	EU average
Cars per age group (2012) [1]:	Passenger cars (2012)
- ≤2 years: 4%	≤2 years: 9%
- 3 to 5 years: 6%	3 to 5 years: 13%
- 6 to 10 years: 19%	6 to 10 years: 28%
- >10 years: 71%	>10 years: 49%
EuroNCAP occupant protection score of cars	
(new cars sold in 2013) [2]:	
- 5 stars: 56,0%	5 stars: 52,5%
- 4 stars: 3,5%	4 stars: 4,5%
- 3 stars: 2,9%	3 stars: 2,9%
- 2 stars: 0,5%	2 stars 0,5%
- not tested: 37,1%	not tested: 39,6% ³
Source: [1] EUROSTAT; [2] ETSC, 2016	

Protective systems

Table 18: Protective system use in Poland versus the average in EU						
Protective systems	EU average ⁴					
Daytime seat-belt wearing in cars and vans (2014) [1]:	(2015)					
- 90% front	89,7% front					
- 93% driver	not available					
- 94% front passenger	not available					
- 71% rear	69,5% rear					
- 93% child restraint system (2015)	not available					
Helmet use (2013):						
 Almost 100% motorised two-wheeler riders [1] 9% cyclists (2013) [2] 	not available					
Sources: [1] IRTAD, 2016; [2] ETSC, 2015	:					

 ³ Based on data of 25 EU countries (excl. HR, LU and MT).
 ⁴ Based on data of 15 EU countries; data of AT, BE, IE, IT, LU, HU, FI, SE (2015); data of CZ, DE, DK, HR, LT, PL, UK (2014); data of PT (2013)



The fatality rate of Poland is substantially higher than the EU average. From 2001 to 2014 the Polish fatality rate is higher than the EU average rate.

Road Safety Outcomes

General positioning

The fatality rate of Poland is higher than the EU average (around 84 fatalities per million population in 2014). Between 2001 and 2014, the development was similar to the EU average rate, however there were increases in the years 2002, 2007 and 2011.





Sources: CARE, Eurostat





Sources: CARE, Eurostat



The share of pedestrian fatalities is much higher than the EU average.

The share of road fatalities by age and gender in Poland is similar to the EU average.

Transport mode

The share of pedestrian fatalities is much higher than the EU average. While the number of motorcyclist and moped fatalities between 2001 and 2014 increased (+3% and +1%), the average annual reduction was 4% for car occupants. In the same period, the annual reduction rates of pedestrian and cyclist fatalities were 4% and 6%.

Table 19: Reported fatalities by mode of road transport in Poland compared to the EU average

Transport mode	2001	2014	Average annual change	Share in 2014	EU average (2014)
Pedestrians	1.866	1.116	-4%	35%	22%
Car occupants	2.438	1.346	-4%	42%	45%
Motorcyclists	169	237	3%	7%	15%
Mopeds	63	71	1%	2%	3%
Cyclists	610	286	-6%	9%	8%
Bus/coach occupants	59	12	-12%	0%	1%
Lorries or truck occupants	243	92	-7%	3%	5%

Sources: CARE, national sources

Age, gender and nationality

Table 20: Reported fatalities by age, gender and nationality in Poland versus the EU average

the Lo average								
Age and gender	2001	2014	Average annual change	Share in 2014	EU average (2014)			
Females								
0 - 14 years	110	44	-7%	1%	1%			
15 – 17 years	68	24	-8%	1%	1%			
18 – 24 years	165	94	-4%	3%	3%			
25 – 49 years	399	174	-6%	5%	6%			
50 – 64 years	206	148	-3%	5%	4%			
65+ years	374	287	-2%	9%	9%			
Males								
0 - 14 years	152	36	-10%	1%	1%			
15 – 17 years	136	47	-8%	1%	2%			
18 – 24 years	728	405	-4%	13%	12%			
25 – 49 years	1.908	943	-5%	30%	29%			
50 – 64 years	745	587	-2%	18%	15%			
65+ years	533	405	-2%	13%	16%			
Nationality of dri	ver or ride	er killed						
National	5.401	3.137	-4%	98%	n/a			
Non-national	133	65	-5%	2%	n/a			
Sources: CARE, national so	Sources: CARE, national sources							

irces: CARE, national sources



Location

Fatalities in built-up areas are over-represented in Poland compared to the EU average.

Table 21: Reported fatalities by location in Poland compared to the EU average

Location	2001	2014	Average annual change	Share in 2014	EU average (2014)
Built-up areas	2.528	1.466	-4%	46%	38%
Rural areas	2.949	1.680	-4%	52%	54%
Motorways	57	56	0%	2%	7%
Junctions	934	522	-4%	16%	19%

Sources: CARE, national sources

Lighting and weather conditions

Table 22: Reported fatalities by lighting and weather conditions in Poland compared to the EU average

Conditions	2001	2014	Average annual change	Share in 2014	EU average (2014)
Lightning conditions					
During daylight	3.290	1.655	-5%	52%	49%
During night-time	2.244	1.224	-5%	38%	30%
Weather conditions					
While raining	692	447	-3%	14%	9%
Sources CARE national source					

Sources CARE, national sources

Single vehicle accidents

Table 23: Reported fatalities by type in Poland compared to the EU average

Accident Type	2001	2014	Average annual change	Share in 2014	EU average (2014)	
Single vehicle accidents	1.208	727	-6%	23%	28%	
Sources: CARE, national sources						

Under-reporting of casualties

- Fatalities: 100%, due to improvements of the data recording systems.
- Hospitalised: no studies with quantitative information exist.

Fatalities in built-up areas are over-represented in Poland.

The share of fatal single vehicle accidents is a bit lower than the EU average.





Risk Figures

Figure 3: Fatalities by vehicle type in Poland in 2014



Sources CARE, IRTAD

Figure 4: Fatalities per million inhabitants in Poland in 2014



Risk in Poland is highest for motorcyclists, youngsters and elderly people.

Sources: CARE, EUROSTAT



Social Cost

- The total cost of road accident casualties (fatalities and injuries) is estimated at 48,5 billion euros (2014).
- The following costs are an update of the values in Table 5.3 of the HEATCO Deliverable D5 (2006) to base year 2010. Each figure includes the value of safety per se (VSL⁵ for fatality, 13% of VSL for severe, 1% for light injury) and the value of direct and indirect economic costs (10% of VSL for fatality, severe and slight injury based on HEATCO (2005)). EU average based on the VSL of €1,7 million.
- The costs per casualty for 2010 are as follows:

Country	Fatality	Severe injury	Slight injury
Austria	2.395.000	327.000	25.800
Belgium	2.178.000	330.400	21.300
Bulgaria	984.000	127.900	9.800
Croatia	1.333.000	173.300	13.300
Cyprus	1.234.000	163.100	11.900
Czech Republic	1.446.000	194.300	14.100
Denmark	2.364.000	292.600	22.900
Estonia	1.163.000	155.800	11.200
Finland	2.213.000	294.300	22.000
France	2.070.000	289.200	21.600
Germany	2.220.000	307.100	24.800
Greece	1.518.000	198.400	15.100
Hungary	1.225.000	164.400	11.900
Ireland	2.412.000	305.600	23.300
Italy	1.916.000	246.200	18.800
Latvia	1.034.000	140.000	10.000
Lithuania	1.061.000	144.900	10.500
Luxembourg	3.323.000	517.700	31.200
Malta	2.122.000	269.500	20.100
Netherlands	2.388.000	316.400	25.500
Poland	1.168.000	156.700	11.300
Portugal	1.505.000	201.100	13.800
Romania	1.048.000	136.200	10.400
Slovakia	1.593.000	219.700	15.700
Slovenia	1.989.000	258.300	18.900
Spain	1.913.000	237.800	17.900
Sweden	2.240.000	328.700	23.500
Great Britain	2.170.000	280.300	22.200
EU average	1.870.000	243.100	18.700

Table 24: Cost (€) per injury type in Poland versus the EU average

Source: Update of the Handbook on External Costs of Transport. Final Report. Report for the European Commission: DG MOVE. Ricardo-AEA/R/ ED57769 Issue Number 1; 8th January 2014

⁵ Value of Statistical Life



Estimated costs per injury type in Poland are lower than the EU average.



Synthesis

Safety position

- The fatality rate of Poland is higher than the EU average (around 84 fatalities per million population in 2014).

Scope of problem

- In Poland, the share of killed pedestrians is significantly higher than the EU average.
- Youngsters and elderly people show the highest risk to be killed in a road accident.
- In Poland, somewhat more fatalities happen in urban areas than in rural areas.
- Enforcement effectiveness in Poland is somewhat below or at the average level.
- More than 70% of the cars in Poland are older than 10 years, which is higher than the EU average.

Recent progress

- Between 2001 and 2014, the development was similar to the EU average rate, however there were increases in the years 2002, 2007 and 2011.
- Between 2001 and 2013, the number of fatalities decreased for all vehicle modes, but slightly increased for motorcycles and mopeds.
- The amount of speed tests per population increased in Poland during 2006 and 2015. A significant decrease in the percentage of speed offenders on rural roads has also been recorded between 2004 and 2015.
- The amount of alcohol tests per population in Poland increased between 2008 and 2015 and thus, the percentage of offenders recorded a significant reduction.

Remarkable road safety policy issues

- In 2013, the National Road Safety Council adopted a new National Road Safety Programme for the years 2013-2020, based on the Vision Zero approach.
- Poland improves its roads by high risk site treatment, road safety inspections and audits, as well as by safety impact assessment.
- The BAC limit in Poland is 0,2‰ for all road users, which is lower than in most EU countries.
- Seat-belt wearing rates in Poland are at the EU average.

Poland has a stricter drinkdriving related law and the amount of alcohol tests per population is much higher than the EU average.



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Notes

1. Country abbreviations

	Belgium	BE		Italy	IT		Romania	RO
	belgium	DE		Italy	11		Rumania	RU
	Bulgaria	BG		Cyprus	CY	÷	Slovenia	SI
	Czech Republic	CZ		Latvia	LV	(#)	Slovakia	SK
	Denmark	DK	_	Lithuania	LT		Finland	FI
	Germany	DE		Luxembourg	LU	_	Sweden	SE
	Estonia	EE		Hungary			United Kingdom	UK
	Ireland	IE	*	Malta	MT			
	Greece	EL		Netherlands	NL		Iceland	IS
<u></u>	Spain	ES		Austria	AT		Liechtenstein	LI
	France	FR		Poland	PL		Norway	NO
	Croatia	HR	۲	Portugal	PT	+	Switzerland	СН

2. Sources: CARE (Community database on road accidents), EUROSTAT, ITF-IRTAD, National sources.

The full glossary of definitions of variables used in this Report is available at: http://ec.europa.eu/transport/road_safety/pdf/statistics/cadas_glossary.pdf

3. Data available in September 2016.

4. Average annual change is calculated with the power function between the first and last years:

 $[aac = (b/a)^{1/n}-1$, where aac: annual average change, a: first year value, b: last year value, n: number of years].

5. Explanation of symbols in Tables:

n/a: not available

"-": not applicable (e.g. calculation cannot be performed)

6. This 2016 edition of Road Safety Country Overviews updates the previous version produced in 2012 within the EU co-funded research project <u>DaCoTA</u>.

7. Disclaimer

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8. Please refer to this Report as follows:

European Commission, Road Safety Country Overview - Poland, European Commission, Directorate General for Transport, September 2016.

