



Road Safety Country Overview





Structure and Culture

Basic Data

Table 1: Basic data of Greece in relation to the EU average

Basic data of Greece	EU average
- Population: 10,85 million inhabitants (2015)[2]	18,1 million (2015)
- Area: 131.957 km ² (2015)[2] (0,99% water) (2015)[4]	159.663 km ² (2015) 2,94% water (2015)
- Climate and weather conditions (capital city; 2015) [3]:	(2015)
 Average winter temperature (Nov. to April): 12°C 	6,5°C
 Average summer temperature (May to Oct.): 24,7°C 	17,8°C
- Annual precipitation level: 414 mm	651 mm
- Exposure: 2,1 billion vehicles km (2014) [1]	122,4 billion vehicle km (2014) ¹
- 0,74 vehicles per person (2014) [2]	0,62 (2014))

Sources: [1] IRTAD; [2] EUROSTAT; [3] national sources; [4] CIA; [5] DG MOVE

Greece has a warm climate, a mountainous mainland and large complexes of islands.

Country characteristics

Table 2: Characteristics of Greece in comparison to the EU average

Characteristics of Greece	EU average*
- Population density: 82 inhabitants/km ² (2015) [2]	114 inhabitants/km ² (2015)
- Population composition (2015) [2]	(2013)
14,5% children (0-14 years)	15,6% children
64,6% adults (15-64 years)	65,5% adults
20,9% elderly (65 years and over)	18,9% elderly (2015)
- Gross Domestic Product (GDP) per capita:	
€17.000 (2015) [2]	€26.300 (2015)
- 78% of population lives inside urban area (2015)[4]	73,3% (2015)
- Special characteristics [4]: mountainous with	
ranges extending into the sea as peninsulas or	
chains of islands	

Sources: [1] IRTAD; [2] EUROSTAT; [3] national sources; [4] CIA; [5] DG MOVE

¹ Based on the average of 24 EU countries.



Structure of road safety management

The coordination of all the Ministries involved in road safety management, is ensured by the Inter-Ministerial Committee on road safety chaired by the Prime Minister. However, its role remains limited as the corresponding coordination secretariat has never been established.

The following key actors are responsible for Road Safety (RS) policy making:

Table 3: Key actors per function in Greece			
Key functions	Key actors		
1.Formulation of national RS strategySetting targetsDevelopment of the RS programme	 Inter-Ministerial Road Safety Committee: Ministers of Economy, Development& Tourism; National Defence; Interior & Administrative Reconstruction; Education, Research & Religious Affairs; Health; Infrastructure, Transport & Networks - Road Safety Committee Secretariat 		
Monitoring of the RS development in the country	- Inter-Ministerial Committee on road safety: coordination.		
3. Improvements in road infrastructure	 Ministry of Infrastructure, Transport & Networks: national, interurban and rural roads and Athens metropolitan area main road network. 13 regions Municipalities: urban roads 		
4. Vehicle improvement	- Ministry of Infrastructure, Transport & Networks		
5. Improvement in road user education	 Ministry of Infrastructure, Transport & Networks Ministry of Education, Research & Religious Affairs Universities and Research centres NGOs 		
6. Publicity campaigns	 Ministry of Infrastructure, Transport & Networks Ministry of Interior and Administrative Reconstruction Regional and local authorities NGOs 		
7. Enforcement of road traffic laws	- The Traffic Police (under Ministry of Interior and Administrative Reconstruction) - Regional police forces		
8. Other relevant actors	 The Ministry of Health Institute of Transportation Engineers Technical Chamber Road Safety Institute Panos Mylonas Greek Motor Club Greek Motorcyclists' Federation Make Roads Safe Hellas 		
Sources: national sources			

All actors involved are coordinated by the Inter-Ministerial Committee on road safety.



Attitudes towards risk taking

- Drivers in Greece are more supportive for stricter legislation on speeding but less for drink-driving compared to drivers in other countries.
- The perceived probability of being checked is lower than the ESRA-average.

Table 4: Road safety attitudes and behaviour of drivers

drivers	
Greece	ESRA average
,	vers that show ir at least once
59%	60%
62%	38%
59%	68%
	ers that disagree he following
65%	61%
72%	87%
39%	41%
	ers with answers ving categories
43%	31%
34%	37%
22	19%
	Greece % of drive with the follow 43%

Drivers in Greece are more supportive for stricter legislation on speeding and less for drink-driving compared to drivers in other countries.

Legend

(comparison of country attitude in relation to average attitude of other SARTRE countries):

2-9% better 10-19% better ≥ 20% better 2-9% worse 10-19% worse ≥ 20% worse



The Greek road safety plan is mainly directed at creating a better safety culture among Greek drivers.

Programmes and measures

Road safety strategy of the country

- The third National Road Safety Strategic Plan was approved by the Ministry of Infrastructure, Transport and Networks in September 2011 for the period 2011-2020.

National strategic plans and targets

- Targets (referred to 2010):

Table 5: Road safety targets for Greece

Year	Fatalities
2015	Max. 880
2020	-50%
	Max. 640

- Priority topics:
 - road safety education,
 - road safety enforcement,
 - safe road users,
 - safe road infrastructure,
 - safe vehicles and
 - post-crash management

(Sources: national sources)

Road infrastructure

Table 6: Description of the road categories and their characteristics in Greece

0.000	
Road type	General speed limits for passenger cars (km/h)
Urban roads	50
Rural roads	90
Motorways	130

Source: IRTAD, 2015

- Special rules for:
 - 110 km/h on highways
 - Variable speed limits are implemented when variable message signs are available on motorways.
- Guidelines and strategic plans for infrastructure are available in Greece.

(Source: IRTAD, 2015; national sources)



High risk site treatment, road safety audits and inspections are obligatory parts of infrastructure management in Greece.

Traffic laws and regulations are similar to those of most EU countries.

Table 7: Obligatory parts of infrastructure management in Greece and other EU countries

Obligatory parts in Greece:	EU countries with obligation
Safety impact assessment: no	32%
Road safety audits: yes	81%
Road safety inspections: yes	89%
High risk site treatment: yes	74%

Sources: IRTAD, 2015

- Recent activities of road infrastructure improvement have been addressing:
- Due to the difficult economic conditions, the budget for road maintenance and safety intervention is significantly reduced. The major programme for motorway development, totalling 2.500 km of toll motorways (including new 1.400 km) has restarted in 2013.

(Sources: national sources)

Traffic laws and regulations

Table 8: Description of the regulations in Greece in relation to the most common regulations in other EU countries

common regulations in other to countries			
Regulations in Greece [1]	Most common in EU (% of countries)		
Allowed BAC ² levels:			
General population: 0,5‰Novice drivers: 0,2‰;Professional drivers: 0,2‰Motorcycles, moped riders: 0,2‰	0,5‰ (61%) 0,2‰ (39%) and 0,0‰ (36%) 0,2‰ (36%) and 0,0‰ (36%)		
Phoning:			
- Hand held: not allowed - Hands free: allowed	Not allowed (all countries) Allowed (all countries)		
Use of restraint systems:			
Driver: obligatoryFront passenger: obligatoryRear passengers: obligatoryChildren: obligatory	Obligatory (all countries) Obligatory (all countries) Obligatory (all countries) Obligatory (all countries)		
Helmet wearing:			
 Motor riders: Obligatory Moped riders: Obligatory Cyclists: not obligatory A demerit point system is in place. [2] 	Obligatory (all countries) Obligatory (all countries) Not obligatory (46%)		

Sources: [1] EC DG-Move; [2] WHO, 2013

² Blood Alcohol Concentration



Effectiveness of traffic law enforcement is assessed as quite low compared to the

most common in the EU.

Enforcement

Table 9: Effectiveness of enforcement effort in Greece according to an international respondent consensus (scale = 0-10)

Issue	Score for Greece	Most common in EU (% of countries)
Speed legislation enforcement	6	7 (43%)
Seat-belt law enforcement	6	7 (25%) and 8 (25%)
Child restraint law enforcement	4	8 (39%)
Helmet legislation enforcement	6	9 (50%)
Drink-driving law enforcement	6	8 (43%)

Source: WHO, 2015

Road User Education and Training

Table 10: Road user education and training in Greece compared to the situation in other EU countries

Education and training in Greece	Most common in EU (% of countries)
General education programmes:	
 Primary school: included as part of Civil and Social Education courses Secondary school: voluntary Other groups: no information 	Compulsory (71%) Compulsory (43%)
Driving licences thresholds:	
 Passenger car: 18 years Motorised two wheeler: 16 years for the A1 license category (mopeds and motorcycles <125cc), 18 for other motorcycles Buses and coaches: 18 years Lorries and trucks: 18 years 	18 years (79%) 18 years (low categories) and higher ages (32%) 21 years (86%) 21 years (75%)

Sources: [1] ROSE25, 2005; [2] ETSC 2011; [3] national sources

Public Campaigns

Table 11: Public campaigns in Greece compared to the situation in other EU countries

Campaigns in Greece	Most common issues in EU (% of countries)		
Organisation:			
 Ministry of Infrastructure, Transport and Networks: national campaigns Ministry of the Interior and Administrative Reconstruction Regional and local authorities NGOs 			
Main themes:			
Drink-drivingSeat-beltSpeedingHelmets	Drink-driving (96%) Speeding (86%) Seat-belt (79%)		

Sources: SUPREME, 2007; national sources

Traffic and road safety education is not compulsory, but is included in Civil and Social Education courses.



Mandatory vehicle inspection periods are twice as long as the periods in most countries.

Vehicles and technology (national developments)

Table 12: Developments of vehicles and technology in Greece, compared to the situation in other EU countries

Mandatory technical inspections:	Most common in EU (% of countries)
Passenger cars: every 24 months (for new cars: after 4 years, then every 2 years) Taxis: every 12 months	Every 12 months (39%)
Motorcycles: every 24 months	Every 24 months (32%)
Buses or coaches: every 12 months	Every 12 months (61%)
Lorries or trucks: every 24 months	Every 12 months (68%)

Sources: EC website, national sources



The number of speed tickets per population in Greece has decreased during 2006-2014.

Road Safety Country Overview - GREECE

Road Safety Performance Indicators

Speed

Table 13: Number of speed tickets per population in Greece versus the EU average

Measure	2006	2014	Average annual change	EU average (2014)
Number of speed tickets/ 1.000 population	34	14	-10,5%	91

Sources: [1] ETSC, 2010; [2] ETSC, 2016

Table 14: Percentage of speed offenders per road type in Greece compared to the EU average

Road type	2004	2013	Average annual change	EU average
Motorways	n/a	n/a	-	n/a
Rural roads	n/a	n/a	-	n/a
Urban roads	n/a	n/a	-	n/a

Sources: [1] ETSC, 2010; [2] ETSC, 2015

Table 15: Mean speed per road type in Greece compared to the EU average

Road type	2005	2007	Average annual change	EU average
Motorways	n/a	n/a	-	n/a
Rural roads	n/a	n/a	-	n/a
Urban roads	n/a	n/a	-	n/a

Sources: [1] ETSC, 2010; [2] ETSC, 2015

Alcohol

Table 16: Road side surveys for drink-driving in Greece compared to the EU average

Measure	2006	2014	Average annual change	EU average (2014)
Amount of tests/1.000 population	118	166	4,4%	201
% tested over the limit	3,4	1,6	-9,0%	2,1%

Sources: [1] ETSC, 2010; [2] ETSC, 2016

Alcohol enforcement has increased during the last years, but it still remains below the EU average.



New cars in Greece are rated with lower car occupant protection score compared to the EU average.

Seat-belt wearing rates are lower in Greece than on average in the EU.

Vehicles

Table 17: State of the vehicle fleet in Greece compared to the EU average

Vehicles	EU average
Cars per age group (2009) [1]:	Passenger cars (2009) [2]
- ≤ 2 years: 8%	≤ 2 years: 11%
- 3 to 5 years: 19%	3 to 5 years: 18%
- 6 to 10 years: 29%	6 to 10 years: 26%
- > 10 years: 44%	>10 years: 45%
EuroNCAP occupant protection score of cars	
(new cars sold in 2013) [2]:	
- 5 stars: 47,5%	5 stars: 52,5%
- 4 stars: 6,9%	4 stars: 4,5%
- 3 stars: 3,2%	3 stars: 2,9%
- 2 stars: 0,0%	2 stars 0,5%
- not tested: 42,4%	not tested: 39,6% ³
Source: [1] ETSC, 2016; [2] EUROSTAT, 2015	

Protective systems

Table 18: Protective system use in Greece versus the average in EU

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Protective systems	EU average ⁴
Daytime seat-belt wearing in cars and vans (2009):	(2015)
 75% front 77% driver 74% front passenger 23% rear no information on % child restraints 	89,7% front not available not available 69,5% rear not available
Helmet use (2009): - 75% drivers - 46% passengers	not available

Sources: IRTAD,2016; national sources

³ Based on data of 25 EU countries (excl. HR, LU and MT).

 $^{^4}$ Based on data of 15 EU countries; data of AT, BE, IE, IT, LU, HU, FI, SE (2015); data of CZ, DE, DK, HR, LT, PL, UK (2014); data of PT (2013)

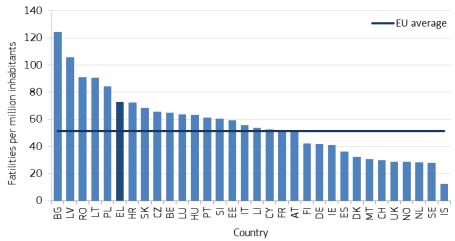


Road Safety Outcomes

General positioning

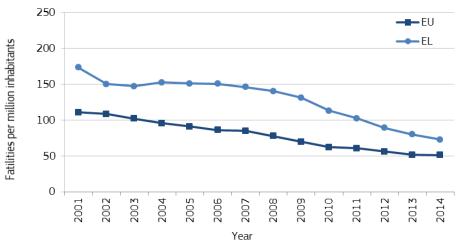
The fatality rate of Greece has been higher than the EU average (around 73 fatalities per million population in 2014) in all years between 2001 and 2014. Especially in the years up to 2010, difference in the rates was substantial. Since 2009, the Greek rate decreased faster than the EU average rate.

Figure 1: Fatalities per million inhabitants in 2014 with EU average



Sources: CARE, Eurostat

Figure 2: Development of fatalities per million inhabitants between 2001 and 2014 for Greece and the EU average



Sources: CARE, Eurostat

The fatality rate of Greece is higher than the EU average. Especially in the years up to 2010, difference in the rates was substantial.



The share of motorcyclist fatalities is much higher compared to the EU average.

Transport mode

The share of motorcyclist fatalities is more than twice the EU average. While the average annual reduction of motorcyclist fatalities between 2001 and 2014 was only 3%, it was 8% for car occupants. In the same period, the annual reduction rates of pedestrian and cyclist fatalities were 7% and 3%.

Table 19: Reported fatalities by mode of road transport in Greece compared to the EU average

to the Bo areinge					
Transport mode	2001	2014	Average annual change	Share in 2014	EU average (2014)
Pedestrians	338	125	-7%	16%	22%
Car occupants	803	289	-8%	36%	45%
Motorcyclists	426	278	-3%	35%	15%
Mopeds	77	20	-10%	3%	3%
Cyclists	29	19	-3%	2%	8%
Bus/coach occupants	4	2	-5%	0%	1%
Lorries or truck occupants	122	47	-7%	6%	5%

Sources: CARE, national sources

Age, gender and nationality

Table 20: Reported fatalities by age, gender and nationality in Greece versus the EU average

the Lo average					
Age and gender	2001	2014	Average annual change	Share in 2014	EU average (2014)
Females					
0 - 14 years	22	3	-14%	0%	1%
15 – 17 years	17	0	-100%	0%	1%
18 – 24 years	62	31	-5%	4%	3%
25 – 49 years	127	44	-8%	6%	6%
50 - 64 years	63	30	-6%	4%	4%
65+ years	116	37	-8%	5%	9%
Males					
0 - 14 years	25	7	-9%	1%	1%
15 – 17 years	34	19	-4%	2%	2%
18 – 24 years	323	83	-10%	11%	12%
25 – 49 years	570	256	-6%	32%	29%
50 - 64 years	221	130	-4%	16%	15%
65+ years	269	150	-4%	19%	16%
Nationality of dri	ver or ride	r killed			
National	1.614	688	-6%	87%	n/a
Non-national	266	107	-7%	14%	n/a

Sources: CARE, national sources

Greece has a somewhat higher share of male road fatalities than the EU average.



Location

Fatalities in built-up areas are over-represented in Greece compared to the EU average.

Table 21: Reported fatalities by location in Greece compared to the EU average

EU
rage 014)
8%
4%
7 %
9%
7

Sources: CARE, national sources

Fatalities in built-up areas are over-represented in Greece.

Lighting and weather conditions

Table 22: Reported fatalities by lighting and weather conditions in Greece

compared to the EU average

Conditions	2001	2014	Average annual change	Share in 2014	EU average (2014)
Lightning conditions					
During daylight	983	431	-6%	54%	49%
During night-time	793	311	-7%	39%	30%
Weather conditions					
While raining	178	99	-4%	12%	9%

Sources CARE, national sources

Single vehicle accidents

Table 23: Reported fatalities by type in Greece compared to the EU average

Accident Type	2001	2014	Average annual change	Share in 2014	EU average (2014)
Single vehicle accidents	657	307	-6%	39%	28%

Sources: CARE, national sources

Under-reporting of casualties

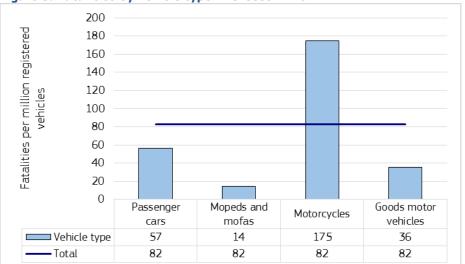
- Fatalities: 100%, due to improvements of the data recording systems.
- Hospitalised: no studies with quantitative information exist.

The share of fatal single vehicle accidents is substantially higher than the EU average.



Risk Figures

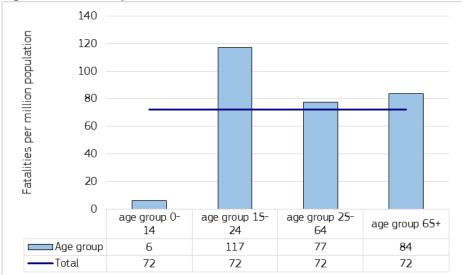
Figure 3: Fatalities by vehicle type in Greece in 2014



Sources CARE, IRTAD

In Greece, risk is highest for motorcyclists and youngsters.

Figure 4: Fatalities per million inhabitants in Greece in 2014



Sources: CARE, EUROSTAT



Social Cost

- The total cost of road accident casualties (fatalities and injuries) is estimated at 48,5 billion euros (2014).
- The following costs are an update of the values in Table 5.3 of the HEATCO Deliverable D5 (2006) to base year 2010. Each figure includes the value of safety per se (VSL⁵ for fatality, 13% of VSL for severe, 1% for light injury) and the value of direct and indirect economic costs (10% of VSL for fatality, severe and slight injury based on HEATCO (2005)). EU average based on the VSL of €1,7 million.
- The costs per casualty for 2010 are as follows:

Table 24: Cost (€) per injury type in Greece versus the EU average

Country	Fatality	Severe injury	Slight injury
Austria	2.395.000	327.000	25.800
Belgium	2.178.000	330.400	21.300
Bulgaria	984.000	127.900	9.800
Croatia	1.333.000	173.300	13.300
Cyprus	1.234.000	163.100	11.900
Czech Republic	1.446.000	194.300	14.100
Denmark	2.364.000	292.600	22.900
Estonia	1.163.000	155.800	11.200
Finland	2.213.000	294.300	22.000
France	2.070.000	289.200	21.600
Germany	2.220.000	307.100	24.800
Greece	1.518.000	198.400	15.100
Hungary	1.225.000	164.400	11.900
Ireland	2.412.000	305.600	23.300
Italy	1.916.000	246.200	18.800
Latvia	1.034.000	140.000	10.000
Lithuania	1.061.000	144.900	10.500
Luxembourg	3.323.000	517.700	31.200
Malta	2.122.000	269.500	20.100
Netherlands	2.388.000	316.400	25.500
Poland	1.168.000	156.700	11.300
Portugal	1.505.000	201.100	13.800
Romania	1.048.000	136.200	10.400
Slovakia	1.593.000	219.700	15.700
Slovenia	1.989.000	258.300	18.900
Spain	1.913.000	237.800	17.900
Sweden	2.240.000	328.700	23.500
Great Britain	2.170.000	280.300	22.200
EU average	1.870.000	243.100	18.700

Source: Update of the Handbook on External Costs of Transport. Final Report. Report for the European Commission: DG MOVE. Ricardo-AEA/R/ ED57769 Issue Number 1; 8th January 2014

Costs per injury type in

Greece are lower than the EU average.

⁵ Value of Statistical Life



Synthesis

Safety position

- The fatality rate of Greece was higher than the EU average in 2014 (around 73 fatalities per million population).

Scope of problem

- Greece is characterised by increased traffic of motorcycles and pedestrians. As a consequence, the share of motorcyclist fatalities is more than twice the EU average.
- Greece has a somewhat higher share of male road fatalities than the EU average.
- Effectiveness of traffic law enforcement is assessed as quite low compared to the most common in EU. Seat-belt wearing rates are lower than the EU average.
- The passenger car fleet in Greece is somewhat older than the average European car fleet and mandatory vehicle inspection periods are twice as long as the periods in most countries.
- New cars in Greece are rated with lower car occupant protection score compared to the EU average.

Recent progress

- Since 2009, the Greek fatality rate per population decreased faster than the EU average rate.
- Alcohol enforcement has increased during the last years, but it still remains below the EU average.

Remarkable road safety policy issues

- The Greek road safety plan is mainly directed at creating a better safety culture among Greek drivers.
- High risk site treatment, road safety audits and inspections are obligatory in Greece.
- Greece has a 0,2% drink-driving limit for novice and professional drivers, as well as for drivers of motorcycles and mopeds.

Traffic enforcement is assessed as less effective in Greece than in other EU countries, while alcohol enforcement has been improved.



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Notes

1. Country abbreviations



2. Sources: CARE (Community database on road accidents), EUROSTAT, ITF-IRTAD, National sources.

The full glossary of definitions of variables used in this Report is available at: http://ec.europa.eu/transport/road/safety/pdf/statistics/cadas/glossary.pdf

- 3. Data available in September 2016.
- 4. Average annual change is calculated with the power function between the first and last years:

[aac = $(b/a)^{1/n}$ -1, where aac: annual average change, a: first year value, b: last year value, n: number of years].

5. Explanation of symbols in Tables:

n/a: not available

- "-": not applicable (e.g. calculation cannot be performed)
- 6. This 2016 edition of Road Safety Country Overviews updates the previous version produced in 2012 within the EU co-funded research project <u>DaCoTA</u>.

7. Disclaimer

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8. Please refer to this Report as follows:

European Commission, Road Safety Country Overview - Greece, European Commission, Directorate General for Transport, September 2016.



