Stakeholders meeting on the deployment of ITS and vehicle technologies to improve road safety

8 March 2013

Industrial context: Road infrastructure operator perspective

Kallistratos DIONELIS
ASECAP Secretary-General

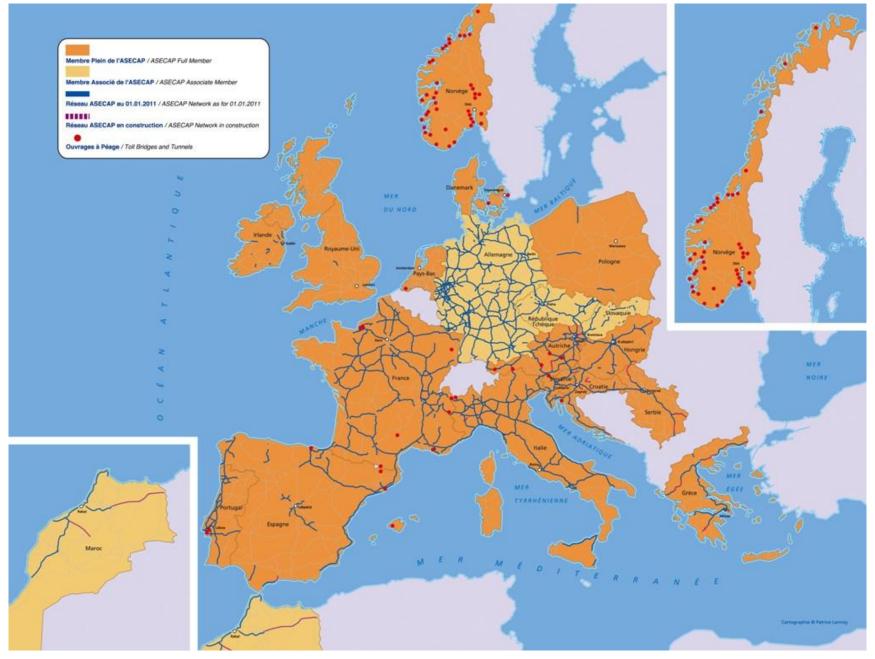


ASECAP

- European Association of Operators of Toll Road Infrastructures
- Pan-European dimension: members' network of about 45.000 km of motorways, bridges and tunnels, across 21 countries; large part of the Trans-European Road Network.
- ASECAP's mission is to promote tolling as the most efficient tool to finance the construction, operation and maintenance of motorways and other major road infrastructures.

d'Autoroutes et d'Ouvrages à Péage

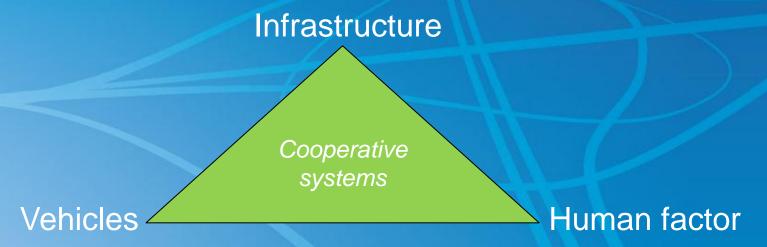
ASECAP full members (16)			Total network (168 companies)		45.030 km
Country	Member	Km	Country	Member	Km
Austria	AISIFIINIAIG	2.175,7	Poland	Wielkopolska Wielkopolska	468
Croatia	THUKA	1.250,7	Portugal	арсар	1.782,7
Denmark	Sund≋Bælt Sund≋Bæ\\	34	UK		42
Spain	ASETA	3.404,01	Serbia	PUBLIC ENTERPRISE ROADS OF SERBIA	603
France	ASSEA ABSOCIATION PROPERSIONNELLE AUTORQUITS ET OUVPRACES ROUTIERS	8.886,91	Slovenia	DARS PovezujemoSlovenijo	606,6
Greece	TEO A.E.	1.658,5	ASECAP associate members (5)		
Hungary	M5 MOTORWAY	1.111,4	Germany	TOLL COLLECT service on the road	12.812
Ireland	ÎTIA	337	Morocco		1.416
Italy	Aiscat	5.689,3	Slovak Rep.	NÁRODNÁ DIAĽNIČNÁ SPOLOČNOSŤ	418,1
Norway	NORVEGFINANS	894	Czech Rep.	kapsch >>>	1.348,5
Netherlands	WESTERSCHELDE E L	20	Russia	AVTODOR NUSSAN INSTANCES	72



ASECAP network (2011 map)

COOPERATIVE SYSTEMS: 121, 12V, V2V

Dynamic interaction between vehicles, infrastructure and users:



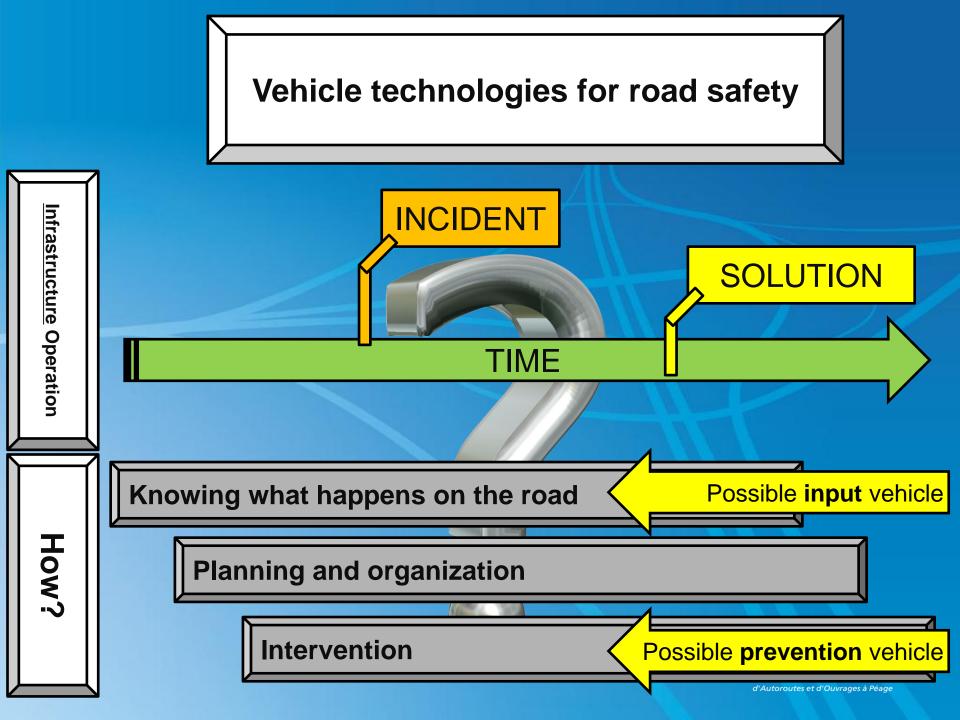
• Improved service to the user/citizen requires appropriate coordination and cooperation, following a market-oriented approach.

d'Autoroutes et d'Ouvrages à Péage

ITS DEPLOYMENT: FOLLOW THE VALUE CHAIN

- Main links:
 - 1. States (regulate)
 - 2. Infrastructure (managed by operators)
 - 3. <u>Vehicles</u> (constructed by competitors)
 - 4. <u>Users</u> (driving the vehicles on the infrastructure)
- Product: transport service (quality cost)
- After regulation (what service the policy-makers wish for society), the market:
 - What service can the producers provide?
 - What service are the consumers ready to pay for?





Thank you for your attention

www.asecap.com

Kallistratos DIONELIS Secretary-General

